

Qualifications and Relevant Experience: Non-Public Matters

\$17B+ Financial Services Company



Financial Advisor to the Company

\$14B+ Fortune 50 Company



Financial Advisor to the Company

\$8B+ Global Hospitality Company



Financial Advisor to the Company

\$2.5B+ Security Products and Services Provider



Financial Advisor to the Company

\$1B Software Publisher and Distributor



Financial Advisor to the Company

\$3B+ Communications Company



Financial Advisor to the Company

\$2.5B+ Residential Real Estate Developer



Financial Advisor to the Company

\$2.5B+ Wholesale Food Company



Financial Advisor to the Company

\$20B+ Energy Products and Services Supplier



Financial Advisor to the Company

\$22B+ Steel Producer



Financial Advisor to the Company

\$40B Mfg and Distributor of Consumer Electronics



Financial Advisor to the Company

\$4B+ Financial Services Company



Financial Advisor to the Company

Global Automotive Manufacturer



Financial Advisor to the Company

\$1.3B Sugar Refining Company



Financial Advisor to the Company

\$6B Commercial Real Estate Services Company



Financial Advisor to the Company